

Health Partner Success Blueprint

YOUR **STEP-BY-STEP**
ROADMAP TO SUCCESSFULLY
PARTNERING WITH PHYSICIANS!



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Health Partner Success

Blueprint

1
Getting Ready

Health
Problem

Treatment
Solutions

Health
Partners

Better Health
Outcomes

Professional
Qualifications

Compliance

Scope of Practice

Insurance

Documentation/Reporting

Find and Connect

Getting Ready to Partner

- Document education/certifications
- Provide work/internship experience
- List of references
- HIPAA compliance procedures
- CPR/AED certifications
- Screening tools
- Physician assessment tools
- In-Take procedures
- Referral procedures
- Treatment plan parameters
- Physician prescription pads
- Health questionnaire
- Patient Encounter form
- Document scope of practice parameters
- Malpractice/Personal liability insurance
- Document outcome measure parameters
- Document group/population outcome measures
- Document engagement and behavior change strategies

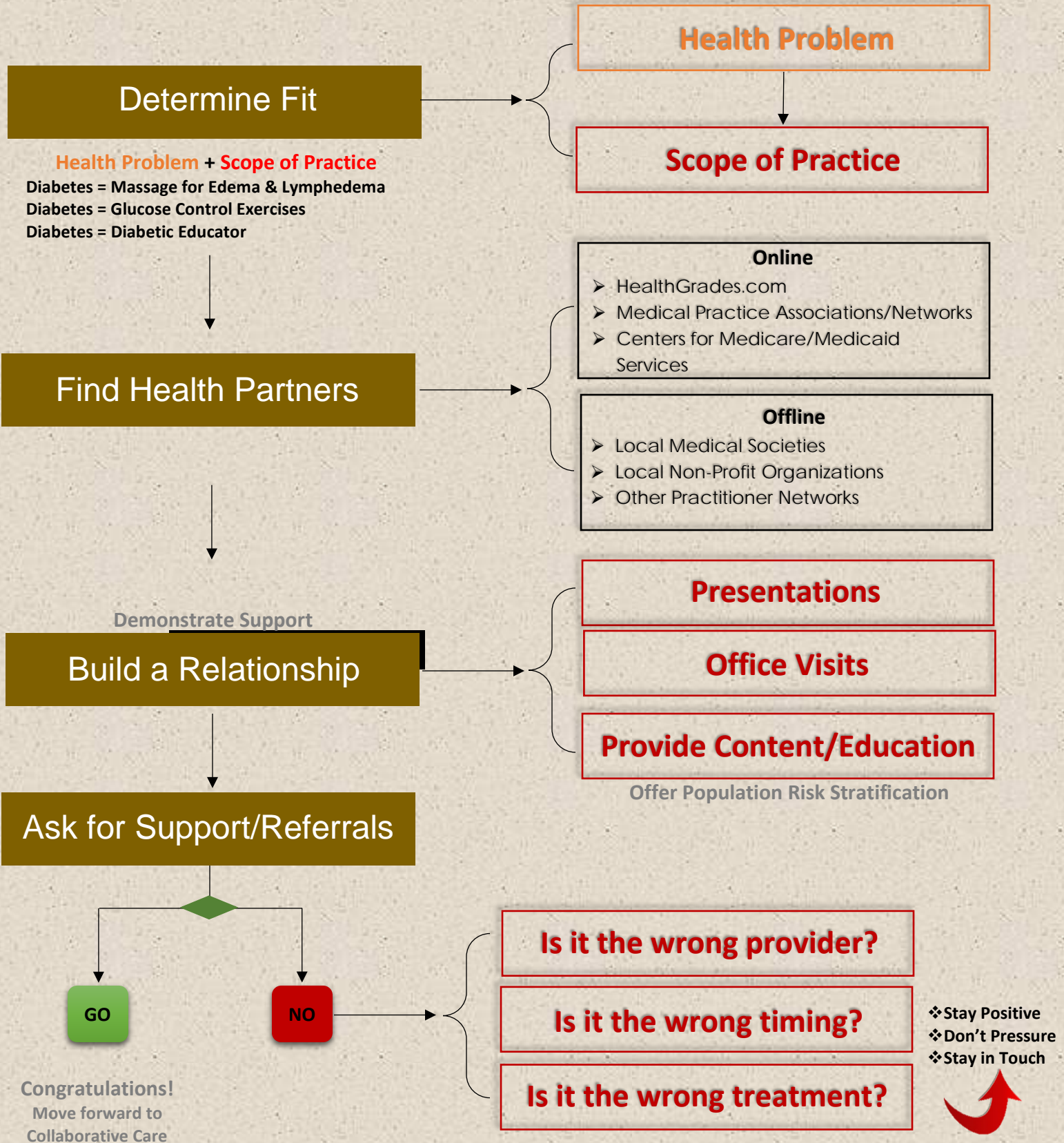
Health
Partners

- Primary Care Providers
- Health Condition Specialist
- Hospitals/Clinics
- Skilled Nursing Facilities
- Home Health Agencies
- Other Holistic Providers

Health Partner Success

Blueprint

2
Partnerships



Health Partner Success

Blueprint

3
Collaborative Care

Scheduling/Appointments

Charting

Communication

Workflow Documentation

- Collaborative care tasks & workflow
- Frequency of communication of entire care team, patients and their families.
- Centralized, real-time data and charting that is integrated into one electronic health record.
- Billing and contract management
- Referral Management

Patient/Client Enrollment

Physician Referral

Self-Referral

Option: Must have PCP involvement to continue

Treatment Plan

Evidence Based

Patient Engagement

Behavior Change Strategies

Self-Management

Treatment Tracking

Measure Outcomes

Report Outcomes

Summarize group outcomes and impact of modality

Stratified Population Engagement

Healthy

At-Risk

Pre-Chronic

Chronic Disease

Lifestyle-Related Risk – Risk for Progression – Risks for Complications – Risk to Quality of Life